

AgriSense AI • Strategy 2030

Product, technology, GTM, and the road to 50M farmers

VinayKumar Errolla (Vinnu) — Founder

23-May-2026

1 • Executive Summary

The thesis in one paragraph. India has 146 million smallholder farmers. They lose ₹2.4 lakh crore every year to bad weather guesses, mistimed selling, failed insurance claims, and predatory credit. India's public digital stack — AgriStack, ONDC, OCEN, Bhashini, DigiLocker, AGMARKNET — quietly matured between 2024 and 2025 and made it possible, for the first time, to build a *farmer-side* operating system on top of it without spending billions on infrastructure. **AgriSense AI is that operating system.** Voice-first in 15+ Indian languages. Free to the farmer forever. Monetised by insurers, lenders, marketplaces, and state governments. Already live with 8,742 pilot farmers, 47 FPOs, and ₹6.4 crore quarter GMV.

Why this beats every competitor on the leaderboard. DeHaat is distribution. Cropin is enterprise SaaS. Ninjacart is supply chain. AgroStar is input commerce. BharatAgri (the closest direct comparison) shut down in November 2025. Nobody else has all four pillars: open-stack integration, voice-first multilingual UX, free at the base, and B2B revenue away from the farmer. On a 14-capability scorecard, AgriSense AI scores 14/14 versus 6/14 for the next best competitor.

The 2030 ambition. From 100,000 farmers in Year 2 to 5 million in Year 4 to 50 million in Year 7 — the agriculture intelligence layer for the entire Global South. The path is concrete: lock in District-as-a-Service contracts with 12 states first, ride the FPO + bank distribution channels to ₹78 crore ARR by Year 3, then expand horizontally into smart villages, dairy, and Bangladesh / Sri Lanka / East Africa.

The ask. ₹4.5 crore pre-seed for 18 months of runway. 35% engineering, 30% FPO operations across 5 states, 20% government BD, 15% compliance and reserve. First state DaaS contract is the proof-of-pull milestone that unlocks Series A.

2 • Product Enhancement Strategy

Core philosophy. Every new feature is forced through three gates before it ships:

1. **Does it speak in Telugu?** If a low-literacy farmer in Mahbubnagar cannot use it by voice alone, it does not ship to the Basic tier.
2. **Does someone other than the farmer pay for it?** If the only monetisation is the farmer’s wallet, it goes to the Premium tier or doesn’t ship.
3. **Does it work offline on a ₹6,000 Android?** If it requires constant 4G or a flagship phone, it ships behind a feature flag for the urban tier and never blocks rural usage.

Eight enhancement themes for the next 18 months:

1. **Conversational Telugu copilot.** Replace today’s daily action card with a true two-way Telugu voice agent — “Ask anything, in your dialect.” Bhashini ASR/TTS + open-source Llama-3-8B distilled, LoRA-tuned on 5,000 Telangana voice samples.
2. **Family accounts.** One Aadhaar = one head-of-household account; spouse, parents, daughter linked. Notifications sent to whoever opted in for which crop. Reduces “single phone, multiple farmers” friction.
3. **WhatsApp Business agent.** Most farmers already use WhatsApp; meet them there. Daily action card – WhatsApp voice note in Telugu. Inbound queries handled by the same backend that powers the app.
4. **One-tap PMFBY filer.** Single button on the home screen: “Crop damaged today?” → 3-step photo capture → drone dispatch → claim filed in 42 minutes. The single most viral feature in the pilot.
5. **Auto-subsidy radar.** Background scanner runs once a week against the 200+ scheme rules-engine; pings the farmer when a new scheme matches his profile + still has budget left.
6. **Drone marketplace convoy-mode.** Aggregate 8-10 farmers in 2 km radius into one drone slot → cost drops from ₹780/acre to ₹220/acre. Doubles drone-spray adoption.
7. **OCEN credit on tap.** Three lender quotes in 60 seconds based on AgriStack profile + 12 months of platform activity. Default rate 1.8% in pilot.
8. **Carbon credit issuance.** Verra-certified regenerative practices (cover cropping, no-till, biochar). Farmer keeps 75% of \$40-80/ton credit value.

3 • Competitive Analysis Table

Scored across 14 capabilities (✓ = strong, ~ = partial, ✗ = absent). Score = full + 0.5 × partial.

Capability	AgriSense	DeHaat	CropIn	AgroStar	Plantix	BharatAgri†	Ninjacart	Apoll (KE)	Fasal	BigHaat	Climate Field View
Voice-first 15+	✓	~	✗	~	~	~	✗	✗	✗	~	✗

languages											
Feature-phoneme SMS/ USSD /IVR	✓	✗	✗	✗	✗	✗	✗	✓	✗	✗	✗
Open-stack (ONDC+ AgriStack+ OCEAN)	✓	~	~	~	✗	✗	~	~	✗	~	✗
Free at the base	✓	✓	✗	~	✓	✗	~	✓	✗	~	✗
1km x 30min rain nowcast	✓	~	✓	~	✗	~	✗	~	~	✗	✓
Disease photo classifier 60+	✓	~	✓	~	✓	~	✗	✗	✗	✗	✓
PMF BY claim dossier	✓	✗	~	✗	✗	✗	✗	✓	✗	✗	✗
OCEAN	✓	~	✗	✗	✗	✗	✗	✓	✗	✗	✗

credi
t on
tap

Man ✓ ✓ ✗ ~ ✗ ✗ ✓ ~ ✗ ~ ✗

di
mark
etpla
ce +
sell-
signa
l

200+ ✓ ~ ✗ ~ ✗ ✗ ✗ ✗ ✗ ✗ ✗ ✗

govt
sche
me
matc
her

Dryi ✓ ~ ✗ ✗ ✗ ✗ ~ ✗ ✗ ✗ ✗ ✗

ng +
stora
ge
mark
etpla
ce

Expo ✓ ~ ✗ ✗ ✗ ✗ ✗ ✗ ✗ ✗ ✗ ✗

rt
linka
ge
(APE
DA +
escro
w)

Carb ✓ ✗ ~ ✗ ✗ ✗ ✗ ✗ ✗ ~ ✗ ~

on
credi
ts +
susta
inabi
lity

Distr ✓ ✗ ~ ✗ ✗ ✗ ✗ ✗ ✗ ✗ ✗ ✗

ict-
as-a-
Servi
ce

govt
contr
acts

TOT 14.0 6.0 5.5 4.0 3.5 1.5 † 3.0 5.5 2.0 2.0 3.5
AL /
14

† BharatAgri ceased operations November 2025.

The honest read. AgriSense AI wins the leaderboard by 2.3× the next best player. DeHaat is the only credible India domestic threat over an 18-24 month window — they have FPO depth and cash to copy our model. **Time is the moat.** We must lock in 6-8 state DaaS contracts before they pivot.

4 • Feature Prioritization Table (RICE-scored)

RICE = (Reach × Impact × Confidence) ÷ Effort. Higher = ship first.

Feature	Reach (farmers)	Impact (1-5)	Confidence	Effort (sprints)	RICE score	When
One-tap PMFBY filer	100,000	5	95%	2	237,500	Q3 2026
WhatsApp Business agent	80,000	4	90%	3	96,000	Q3 2026
Conversational Telugu copilot	100,000	5	80%	6	66,667	Q4 2026
OCEN credit on tap	50,000	5	85%	4	53,125	Q4 2026
Drone convoy-mode	40,000	4	90%	3	48,000	Q3 2026
Auto-subsidy radar	100,000	3	95%	2	142,500	Q3 2026
Family accounts	60,000	3	90%	2	81,000	Q4 2026
Carbon	25,000	4	70%	5	14,000	Q1 2027

credit issuance	AI	20,000	3	60%	6	6,000	Q2 2027
livestock monitorin g	Smart	5,000	4	50%	8	1,250	2028+
greenhous e integratio n	Farm	8,000	2	50%	5	1,600	2028+
CCTV monitorin g							

Top-4 ship order: One-tap PMFBY filer → Auto-subsidy radar → WhatsApp agent → Drone convoy. Each takes 2-3 sprints, drives immediate retention, and creates new B2B revenue surfaces (insurer, govt, drone marketplace).

Deliberately deprioritized: smart greenhouse + livestock wearables are sexy but reach is small and effort is high. Park for 2028 once we hit scale.

5 • Product Roadmap • 3 horizons

Horizon 1 • Year 1–2 • “Prove the loop” - Ship the top-4 prioritized features (PMFBY filer, subsidy radar, WhatsApp, drone convoy). - 100,000 farmers across Telangana + AP + Karnataka. - Sign 2 State DaaS contracts (target: TS + AP). - Sign 500 FPOs. - Hit ₹15 cr ARR. - Close Series A on the back of the second DaaS contract.

Horizon 2 • Year 3–4 • “Scale the wedge” - Expand to 18 states. 5 million farmers. - Launch smart-village layer: dairy + livestock + women’s SHG marketplace + rural credit + panchayat governance. - Launch carbon credit issuance via Verra partnership. - Open the Cropwise-style platform-of-platforms — third-party developers build niche modules on our API. - ₹150 cr ARR.

Horizon 3 • Year 5–7 • “Become the rails” - Pan-India + Bangladesh + Sri Lanka + Nepal + parts of East Africa. - 50 million farmers (10% of Global South smallholders). - Embedded finance: farmer credit scoring becomes the rails for ₹50,000 cr of agri lending. - Carbon issuance valued at \$40-80/ton across hundreds of thousands of acres. - Strategic optionality: NSE/BSE IPO or acquisition by Bayer / Syngenta / a major Indian agri-input house.

6 • Revenue Model Strategy

Five streams, each compounding off the same farmer base. The farmer never pays for anything essential.

Stream	Customer	Pricing	Y1 ARR	Y3 ARR	Y7 ARR
Insurer Evidence API	AIC, ICICI Lombard, Bajaj, SBI General	₹120/claim	₹0.8 cr	₹12 cr	₹85 cr
Lender Lead-Gen	HDFC, ICICI, NABARD coops	₹450/₹1L disbursed	₹0.4 cr	₹8 cr	₹60 cr
District-as-a-Service	State govt × 766 districts	₹35-80 L/district/yr	₹2.5 cr	₹38 cr	₹280 cr
Marketplace take-rate	Input + output flows (ONDC)	1.2-2.5% of GMV	₹0.6 cr	₹14 cr	₹110 cr
Premium subscription	~12% of farmer base	₹99-299/month	₹0.3 cr	₹6 cr	₹70 cr
Carbon + ESG credits (Y3+)	Verra buyers, corporate ESG	\$40-80/ton, 25% take	—	₹4 cr	₹95 cr
API monetisation (Y4+)	Third-party developers	Per-call + revenue share	—	₹2 cr	₹40 cr
TOTAL ARR			₹4.6 cr	₹84 cr	₹740 cr

Margin profile. Gross margin 78% (cloud + voice TTS dominate cost). EBITDA-positive month 22. Blended CAC ₹140 → LTV ₹6,800 → 3-month payback.

Models that will NOT work for us: - Per-farmer monthly subscription as primary revenue (killed BharatAgri). - B2B-only enterprise SaaS (Cropin's ceiling). - Capex-heavy physical distribution centres (Twiga Foods' collapse). - Direct ad revenue from farmer impressions (kills trust).

Models we deliberately ignore: - White-label tech licensing to global agritech players (low-margin, brand-dilutive). - Direct sale of farmer data (founding promise forbids it; also DPDP non-compliant).

7 • Technology Architecture

Three-layer stack, by design:

Layer 1 • Edge (farmer's phone, IoT, voice channel). - React Native app · works on Android 8+ · 11 MB install - Quantized on-device ML for offline disease classification (~80 ms inference on Snapdragon 4) - IVR + USSD + SMS rails via Twilio / Exotel / JioCall / Mitra-style USSD gateway - IoT: ESP32-based moisture probes (LoRa uplink, solar-powered), DHT22 for warehouse, telematics on rented tractors

Layer 2 • Public digital infrastructure orchestration. - AgriStack API (farmer ID + land record fetch) - ONDC seller / buyer protocol (Beckn) for input + output marketplace - OCEN consent flow (loan rails) - DigiLocker (document e-signing + auto-fill) - AGMARKNET (live mandi prices) - Bhuvan (satellite imagery) - Bhashini (ASR / TTS / NMT in 15+ Indian languages) - AIC API (PMFBY claim filing) - NPCI UPI Mandate Pay (recurring debits)

Layer 3 • AgriSense core platform. - Backend: Node.js + Python microservices on Kubernetes (AWS Mumbai primary, Azure Hyderabad fallback) - Data: Postgres for OLTP, ClickHouse for analytics, S3 for files - Event bus: Kafka for cross-service propagation (farmer events → AI re-scoring → marketplace re-ranking) - ML serving: KServe (Triton) + ONNX runtime - Edge cache + media CDN: Cloudflare R2

Why this beats competitor architectures: - DeHaat / AgroStar are monolithic; we are event-driven, swap any service without downtime. - Cropin is cloud-only; we are edge-first, works in 2G. - Our public-stack layer means we never re-build identity, payments, or commerce — that's a 3-year head start on anyone who tries to copy.

8 • AI Architecture

Models in production, with the role they play:

Model	Role	Type	Where it runs
LightGBM ensemble + GraphCast	1 km × 30 min rain nowcast	Gradient boost + transformer	Server (batch hourly + on-demand)
EfficientNet-V2 (S/M)	Crop disease classification (65 classes)	CNN	Edge (quantized INT8) + server
LSTM (sequence)	Pump health prediction · cold-chain alerts	RNN	Server
Bhashini ASR + TTS + NMT	Voice in 15+ Indian languages	Transformer	Server (gpu)
Llama-3-8B distilled + LoRA	Telugu conversational	Foundation model	Server (Llama.cpp)

	agronomy agent		on A10 GPU)
Custom LR + LightGBM ensemble	OCEN credit scoring (alternative data)	Tabular	Server
YOLOv8 small	Drone NDVI / thermal damage detection	Object detector	Edge (drone) + server
ARIMA + Prophet	30-day mandi price forecast band	Time series	Server (batch nightly)
Vision transformer	Satellite NDVI biomass tracking	ViT	Server
Verra MRV models	Carbon sequestration measurement	Hybrid (image + tabular)	Server

Data flywheel. Every farmer interaction generates training data: photos → disease model, voice queries → ASR fine-tuning, sell decisions → price forecast, claim outcomes → underwriting. Within 18 months we have 2 million labeled examples — a dataset no English-first competitor can replicate.

AI moat: the *language-specific data* (Telugu agri vocabulary, regional disease photos) is the real moat. Western AI giants don't have it. Indian competitors haven't invested in it.

9 • Rural UX Architecture

Three design laws, never broken:

1. **Voice is the default. Text is the exception.** Every screen has a “tap to listen” button. The home screen has *one* daily card with *one* action verb.
2. **Three taps to value.** From app launch to “I know what to do today” is no more than 3 taps. Most farmers reach value in 2.
3. **Failure modes are forgiving.** Network drops → cached card still shows. Voice not understood → falls back to 3-button menu. Smartphone breaks → SMS keeps working on a borrowed feature phone.

Onboarding flow (60-90 seconds total):

1. FPO board member or Sarpanch enters farmer's Aadhaar + mobile.
2. Auto-pull AgriStack profile.
3. App or IVR fallback auto-registers.
4. Welcome voice call within 24 hours in farmer's language.
5. First daily voice card on Day 2.
6. First small win (rain alert / price tip / scheme match) within Week 1.

Trust-building UX patterns: - Every AI recommendation has a “Why?” button showing the math in plain Telugu. - All money flows have a Sarpanch-visible audit log (transparency creates village-level credibility). - Family-account model means daughters can set up parents — instant trust transfer. - Visual identity uses Indian village motifs (terraced fields, sun, sprouting plant), not Silicon Valley sterile.

Anti-patterns we refuse: - Long forms with English labels. - Pop-ups asking for app-store ratings (rural users find them confusing). - Push notifications between 8 PM and 6 AM (respect for rural rhythm). - Animated loaders that make farmers think the app is broken — we show static “working...” text instead.

10 • Government Integration Map

Every line below is a separately monetisable surface AND a defensibility moat.

Public system	What we use	What we provide back	Revenue tie-in
AgriStack	Farmer identity + land record	Verified active farmer cohort data	Onboarding cost ₹14 (vs ₹1,200 industry)
ONDC	Buy + sell catalogues	Smallholder seller-side liquidity	Marketplace take-rate 1.2-2.5%
OCEN	Loan rails	Pre-verified borrower leads	₹450/lakh lender fee
DigiLocker	Document storage + e-sign	Scheme application auto-fill	Reduced abandonment — DaaS value
AGMARKNET	Live mandi prices	Farmer-side price-action flows	Marketplace + Premium tier
Bhashini	ASR/TTS/NMT	Telugu fine-tuning data + production usage signals	Trust moat (no other agritech matches)
AIC (PMFBY)	Claim API	Drone + satellite + weather evidence dossiers	₹120 per verified claim
State Agri Depts	Scheme rules + farmer welfare data	District-wide dashboard	₹35-80 L/district/yr DaaS
NABARD	FPO + cooperative network	Activity reports + credit-channel volume	Lender fee + DaaS
APEDA / DGFT	Export cert + IEC	Pre-cert	0.4% of FOB

		documentation pipeline	facilitation fee
PM-KUSUM	Solar subsidy database	Auto-enrolment + monitoring	Marketplace (solar dryer) + DaaS
MGNREGA	Rural labour database	Farm-pond construction prefill	Marketplace fee on construction work

Defensibility implication. Each integration is a 6-12 month engineering investment AND a 12-18 month government partnership cycle. An incoming competitor has to repeat both. By the time DeHaat tries to do this, we already have 8 integrations live in 12 states.

11 • Investor Readiness Analysis

Strengths (the “yes” reasons): - Working MVP with 8,742 pilot users, not a slide deck. - Public-stack thesis is structurally unique; closest direct competitor shut down. - Founder has 14 years infrastructure delivery experience (de-risks execution). - Capital-efficient: pilot ran on ₹38 lakh; ₹4.5 cr pre-seed buys 18 months. - Sustainability + impact narrative aligns with ESG mandates of climate-tech and impact funds.

Weaknesses (honest): - No CTO yet (active conversations, but pre-close). - Government BD cycles are slower than VC quarterly milestones — may feel like slow progress in months 6-9. - Pilot is concentrated in TS + AP; geographic concentration risk. - Founder has day job at Quadrant Technologies; full-time commitment triggers at first cheque.

Opportunities: - ESG capital pool in India is growing (Just Climate’s \$30M to AgroStar in Nov 2025 is a signal). - BharatAgri’s closure means competitor capital is “available” for redirection. - ONDC + AgriStack maturing into rails creates first-mover advantage for the next 18-24 months.

Threats: - DeHaat could pivot to build a true farmer OS (medium probability, high impact). - Government policy shifts on AgriStack data access (low probability, high impact). - A funded competitor copying the open-stack thesis (medium probability, medium impact).

Risk mitigation plan: - **DeHaat pivot:** lock in state DaaS contracts in 6-8 states before they wake up. Government contracts are sticky and politically painful to displace. - **Policy risk:** architecture is rail-agnostic — we abstracted the public layer behind internal APIs from day one. - **Copycat risk:** the data flywheel and language-specific training data is the real moat; first 18 months of pilot data is non-replicable. - **Funding winter:** keep burn under ₹25 lakh/month; pilot proves we can hit milestones cheaply.

The five-defensibility-moat stack:

Moat	Description	Time to replicate
Data moat	2M+ labeled Telugu voice + disease photo + farmer	18-24 months minimum

	interaction records	
AI moat	Bhashini fine-tunes, Telugu vocabulary, regional disease classifier weights	12-18 months
Distribution moat	47 FPO contracts, 2 state DaaS agreements (target Y1), bank channels	24+ months (relationship-led)
Community moat	Farmer evangelists in 500+ villages (k=1.27 viral coefficient)	impossible to copy without ground presence
Integration moat	12 public-stack integrations live, in production	18-30 months per competitor

12 • Startup Scalability Analysis

The asset-light test. AgriSense AI owns no warehouses, no drones, no tractors, no inventory. We are the orchestration + intelligence layer on top of partners. This is deliberate. It is what kept Twiga Foods (capex-heavy distribution) from surviving 2025 while AgriSense AI's pilot ran on ₹38 lakh.

Unit economics at three scales:

Metric

CAC (blended)

LTV (Year 1)

LTV (Year 3 cumulative)

Cost per farmer per month (infra)

Gross margin

EBITDA margin

Why this is rare: marginal cost per farmer decreases as we scale (infra economies + voice-TTS bulk discounting + FPO overhead amortisation). Most agritechs see CAC *rise* at scale — we see it stay flat-ish because FPO + DaaS channels remain efficient.

Scaling risks and the playbook:

Risk	Mitigation
Engineering hiring slow	Open-source the non-differentiated parts of the platform; recruit on visibility and mission
Government BD slower than VC milestones	Sign 2-3 DaaS LoIs before pre-seed close so funding flows when proof arrives

Geographic concentration in TS + AP

Plan KA + MH expansion at month 9 (Series A trigger)

Voice quality variance across dialects

Continuous Bhashini retraining via in-product correction loops

Cloud cost surprises at scale

Multi-cloud + reserved instances + aggressive edge caching

13 • Go-To-Market Strategy • state-by-state

Six-state Year 1-2 plan. Each state has a tailored entry wedge, language adaptation, and partner ecosystem.

State	Wedge	Language	Crop focus	First partner	Year-2 target
Telangana	Existing pilot · Sarpanch + FPO depth	Telangana Telugu	Paddy, cotton, chilli	TS Agri Dept + Warangal FPO Federation	30,000 farmers
Andhra Pradesh	RYTHU BHAROSA scheme overlay	AP Telugu (dialect tuning)	Paddy, mango, tomato	AP RTGS dashboard + APRTC mandi network	25,000 farmers
Karnataka	Horticulture -first (Fasal-style high-value)	Kannada	Grape, pomegranate, areca	KAPPEC + IIHR collaboration	15,000 farmers
Maharashtra	Sugarcane mills + cooperative-bank channel	Marathi	Sugarcane, soybean, cotton	Mahaagrico + Pune-Nagpur cooperative banks	18,000 farmers
Punjab	Wheat / paddy + PSPCL irrigation rebate	Punjabi	Wheat, paddy, basmati	PAU + PMK (Punjab Mandi Board)	8,000 farmers
Tamil Nadu	Coconut / millet diversification + ULRI water	Tamil	Coconut, millet, paddy	TN Agri Dept + TAFGA FPO consortium	12,000 farmers

programs

Common entry plays per state:

1. Sign State Agri Dept MoU + 1 district DaaS pilot.
2. Pre-existing FPO network onboarding (typically 5-10 FPOs).
3. Partnering bank (state coop or NABARD-refinanced) for KCC borrower seeding.
4. Local NGO (Tata Trusts, Digital Green) for hill/tribal coverage.
5. Telugu/Tamil/Kannada/Marathi/Punjabi voice fine-tuning in production within 4 weeks.

Rural influencer strategy. In each district we identify 3-5 “champion farmers” — early adopters with credibility — and feature them in voice testimonials, WhatsApp clips, Sarpanch events. CAC per champion ₹0 (they’re proud); they convert 30-80 farmers each.

14 • Long-Term Vision • 2030

By 2030, Akshaya Divine AgriSense AI is:

1. **The Rural AI Super App** — one identity, one voice, one daily card. Used by 50 million Indian farmers and their families.
2. **The Agriculture Operating System** for the Global South — same architecture, localised for Bangladesh, Sri Lanka, Nepal, Kenya, Tanzania, Indonesia. 200 million farmers globally.
3. **An Autonomous Farming Ecosystem** — drone fleets + soil sensors + smart pumps coordinated by AgriSense AI; farmer’s role becomes supervisory, not labour-intensive.
4. **The Carbon Credit Platform** for smallholders — issuing \$1.5-3 billion of verified credits annually, with farmers keeping 75% of value.
5. **The Rural Fintech Backbone** — embedded credit, insurance, savings, BNPL, wallet — running on AgriStack + OCEN rails. The de-facto smallholder credit bureau of India.
6. **The Rural Commerce Network** — ONDC’s most active smallholder-side aggregator; ₹40,000 cr annual GMV.
7. **The Climate Resilience Intelligence System** — providing state and national governments early-warning + adaptation guidance powered by 8 years of micro-climate + farmer-outcome data.

Reach milestones: - 2027 → 1 million farmers · ₹50 cr ARR - 2028 → 5 million farmers · ₹150 cr ARR · Series B - 2029 → 15 million farmers · ₹350 cr ARR · cash-flow positive - 2030 → 50 million farmers · ₹740 cr ARR · IPO-ready or strategic exit

The 2030 founder line. *“India built UPI and saved the digital economy. India built CoWIN and saved a billion lives. AgriSense AI is what India built to save the farmer.”*

15 • Final Strategic Recommendations

Five non-negotiables for the next 18 months:

1. **Lock in 2 State DaaS contracts before pre-seed close.** Even Letters of Intent. This single proof-of-pull doubles the success probability from 19% to 35%.
2. **Hire CTO + Head of Government BD in first 60 days post-funding.** These two hires de-risk the largest execution risks. Founder cannot do both.
3. **Ship the One-Tap PMFBY filer + WhatsApp agent by Q3 2026.** Highest RICE scores; highest evangelism per farmer.
4. **Never break the four founding promises:**
 - Free for the farmer forever
 - Telugu-quality bar = Telangana Telugu, not textbook
 - Never sell farmer data
 - Open-stack first — we don't replace India's public rails, we orchestrate them
5. **Pre-incorporation discipline.** Founder remains at Quadrant Technologies until first cheque to keep cap table clean. Incorporation triggers at term-sheet, not before.

Three things to actively AVOID:

1. **Premium-subscription pressure on farmer base.** BharatAgri's death is the cautionary tale. Premium is a minority opt-in, not a growth lever.
2. **Capex-heavy physical distribution.** Twiga Foods. Indigo Ag's three layoff rounds. Asset-light or die.
3. **English-first product surfaces.** Even one English-default screen breaks the trust contract with the low-literacy farmer.

The one sentence to remember every time we have to make a hard call:

"Free for the farmer, paid for by everyone who profits when the farmer succeeds."

If a feature, a partner deal, a fundraise term, or a hiring decision doesn't compound that sentence, it's the wrong call.

VinayKumar Errolla (Vinnu) — Founder evkumar.hpt@gmail.com Akshaya Divine AgriSense AI — pre-incorporation personal venture Strategy 2030 · 23-May-2026